

Affordability Checklist

Please complete the checklist based on your anticipated affordability for your new mortgage.

	Client 1	Client 2	Client 3
Mortgage			
Rent / Board			
Council Tax			
Water			
Electricity			
Gas			
Home Phone / Broadband			
Mobile Phone			
TV Licence			
Loans			
Credit Cards / Store Cards			
Hire Purchase / Lease / Car Finance			
Bank Charges / Monthly Fees			
Existing Protection Policies (Life, CIC, IP, ASU, Endowments)			
Other Insurance Contracts e.g. Home Ins, Car Ins etc.			
Food & Non-Alcoholic Drinks			
Cigarettes			
Alcohol			
Clothes			
Savings Plans			
Pension Plans			
School Fees / Education Fees			
Travel			
Commuting			
Entertainment / Social			
Holidays			
Pet Insurance			
General Household Maintenance			
Child Care / Maintenance Payments			
Other Payments			
Total Monthly Expenditure			
Total Net Monthly Income			