

Documents Required

Below are the documents required for mortgage purposes. Please obtain clear scanned copies of the document and send to your adviser.

- Passport or Driving Licence
- Address Verification (*dated within last 3 months*)
- Latest 3 Months / 12 Weeks Payslips and P60 **IF EMPLOYED**
- Latest 2 Year SA302s & Tax Overviews* **IF SELF-EMPLOYED**
- Latest 2 Year Audited Accounts **IF LIMITED COMPANY**
- Latest 3 Months Bank Statement (*showing salary/mortgage payments and utilities*)
- Latest Universal Credit / Maintenance Award (*if applicable*)
- Last Mortgage Statement (*including Buy to Let if applicable*)
- Credit Card / Personal Loan / Car Loan Agreements (*if applicable*)
- Existing Protection Policy Documents (*Life, CIC, IP, ASU*)
- Tenancy Agreements (*owned BTL*)
- Landlord Details (*if renting*)
- Proof of Deposit (*if applicable*)
- Affordability Checklist

* Accessible via [HMRC website](https://www.gov.uk/government/organisations/hm-revenue-and-customs)