

Documents Required

Below are the documents required for mortgage purposes. Please obtain clear scanned copies of the document and send to your adviser.

- Passport or Driving Licence**
- Address Verification** *(dated within last 3 months)*
- Latest 3 Months / 12 Weeks Payslips and P60** **IF EMPLOYED**
- Latest 2 Year SA302s & Tax Overviews*** **IF SELF-EMPLOYED**
- Latest 2 Year Audited Accounts** **IF LIMITED COMPANY**
- Latest 3 Months Bank Statement** *(all statements showing salary and commitments)*
- Latest Universal Credit / Maintenance Award** *(if applicable)*
- Last Mortgage Statement** *(including Buy to Let if applicable)*
- Credit Card / Personal Loan / Car Loan Agreements** *(if applicable)*
- Existing Protection Policy Documents** *(Life, CIC, IP, ASU)*
- Tenancy Agreements** *(owned BTL)*
- Landlord Details** *(if renting)*
- Proof of Deposit** *(if applicable)*
- Current Energy Performance Certificate (EPC)** *(if applicable)*
- Affordability Checklist**