

Documents Required

Below are the documents required for mortgage purposes. Please obtain clear scanned copies of the document and send to your adviser.

- ☐ **Passport or Driving Licence**
- ☐ **Address Verification** *(dated within last 3 months)*
- ☐ **Latest 3 Months / 12 Weeks Payslips** *and* **P60** **IF EMPLOYED**
- ☐ **Latest 2 Year SA302s & Tax Overviews*** **IF SELF-EMPLOYED**
- ☐ **Latest 2 Year Audited Accounts** **IF LIMITED COMPANY**
- ☐ **Latest 3 Months Bank Statement** *(all statements showing salary and commitments)*
- ☐ **Latest Universal Credit / Maintenance Award** *(if applicable)*
- ☐ **Last Mortgage Statement** *(including Buy to Let if applicable)*
- ☐ **Credit Card / Personal Loan / Car Loan Agreements** *(if applicable)*
- ☐ **Existing Protection Policy Documents** *(Life, CIC, IP, ASU)*
- ☐ **Tenancy Agreements** *(owned BTL)*
- ☐ **Landlord Details** *(if renting)*
- ☐ **Proof of Deposit** *(if applicable)*
- ☐ **Current Energy Performance Certificate (EPC)** *(if applicable)*
- ☐ **Affordability Checklist**
- ☐ **Memorandum of Sale** *(if applicable)*